



EPN 2024 RI

EUROPLANET 2024 Research Infrastructure

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Deliverable D1.4 2nd call TA proposals

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1. **Nature:** R = Report, P = Prototype, D = Demonstrator, O = Other

2. **Dissemination level:**

PU	PP	RE	CO
Public	Restricted to other programme participants (including the Commission Service)	Restricted to a group specified by the consortium (including the Commission Services)	Confidential, only for members of the consortium (excluding the Commission Services)

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Deliverable

1 TA Call 2 Timetable

TASKS	START	END
Call for Proposals		
Call preparation (documents, submission form, timeline)	13 Oct 20	10 Nov 20
Open Call for Applicants	10 Nov 20	10 Nov 20
Set-up SmartSimple platform	27 Oct 20	10 Nov 20
SmartSimple platforme online	10 Nov 20	10 Nov 20
Application submission on the platform	10 Nov 20	06 Jan 21
Close Call for Proposals	06 Jan 21	06 Jan 21
Feasibility & Eligibility check		
Eligibility check by ESF	22 Dec 20	13 Jan 21
Identify Site Operators (TA Facilities)	08 Dec 20	05 Jan 21
Assign Site Operators to applications	05 Jan 21	05 Jan 21
Feasibility check by Site Operators	06 Jan 21	13 Jan 21
Deadline Feasibility check	13 Jan 21	13 Jan 21
Validation by Europlanet 2024 RI	13 Jan 21	14 Jan 21
Scientific Assessment		
Identify Panel Members	09 Dec 20	06 Jan 21
Invite Panel Members	09 Dec 20	06 Jan 21
Allocate application to Panel Members (1 lead + 1 deputy)	06 Jan 21	14 Jan 21
Confirmation Panel Members	14 Jan 21	14 Jan 21
Panel Members assessment (SmartSimple)	14 Jan 21	17 Feb 21
Deadline Scientific Assessment	17 Feb 21	17 Feb 21
Evaluation Wrap-up		
Panel Meetings (Zoom)	23 Feb 21	25 Feb 21
Consensus Report	23 Feb 21	04 Mar 21
Normalisation between Panel Chairs	02 Mar 21	04 Mar 21
Deadline Panel Evaluation	04 Mar 21	04 Mar 21
Evaluation Report	04 Mar 21	18 Mar 21
Results to Europlanet 2024 RI	18 Mar 21	18 Mar 21

2 2020 Call Text

Open call: 10 November 2020

Submission deadline: 06 January 2021 at 14.00 (2pm) CEST (Brussels, Paris time)

Results: 18 March 2021

2.1 Deadline

Application to the TA call should be filled in using the template available on the call page and submitted before **06 January 2021 at 14:00 (2pm) CEST (Brussels, Paris time)**.

2.2 Background: Europlanet 2024 RI Programme & Transnational Access (TA)

The Europlanet 2024 Research Infrastructure (<http://www.europlanet-2024-ri.eu>) is funded by Horizon 2020 to support the research activities of the European planetary science community and foster international collaborations.

The programme enables European researchers to visit planetary analogue field sites, use planetary simulators and perform analyses in distributed sample analysis facilities through its **Transnational Access (TA)** programme.

The TA programme supports all travel and local accommodation costs of European and international researchers in order to conduct their research in accredited facilities and field sites. Applicants can submit proposals to the TA programme through annual calls. Anonymised proposals will be evaluated by a peer review process managed by the European Science Foundation independent of the Europlanet-2024 RI participants. In order to qualify for “transnational access”, the applicants should only apply for access to facilities outside of the country in which they are employed. The TA programme can support up to two researchers for each visit and covering a time-period ranging from a few days to several weeks.

While the Europlanet 2024 RI TA programme is designed to primarily support planetary science, applications from other research disciplines will also be considered based on innovation and potential scientific and technological impact.

Transnational Access calls are divided in two subcategories (detailed list of sites and facilities as well as contact details are provided on the Europlanet-RI website, <http://www.europlanet-2024-ri.eu>).

2.2.1 *TA1 - Planetary Field Analogues (PFA)*

Access to 5 field sites featuring a unique suite of natural environments presenting distinctive chemo-physical characteristics that make them unparalleled analogues of planetary bodies (e.g., Mars, Icy Moons, etc.). These comprehensively characterized, highly diverse Planetary Field Analogue (PFA) sites will provide researchers the capability to undertake multi-disciplinary research programmes that are needed to support planetary missions.

Details on the planetary analogue sites are available on the Europlanet-RI website: <http://www.europlanet-2024-ri.eu>.

2.2.2 *TA2 - Distributed Planetary Simulation Facility (DPSF)*

Access to 13 internationally renowned research centres and 24 facilities for the simulation or characterisation of planetary conditions and materials in Europe, as well as 11 Korean facilities. There is urgent need for access to these facilities because Europe is operating, preparing and planning a fleet of spacecraft to investigate the surface and atmospheric environments and compositions of Mercury, Venus, Mars, Jupiter, Titan, Europa, Uranus, Neptune, comets, asteroids and the Moon. Access to these laboratory simulation and analytical facilities will enable the validation of instrument design and performance, the study of physical and geological processes that form specific planetary environments, and the evaluation of biogeochemical processes that control whether life could evolve or survive.

Details on the Distributed Planetary Simulation Facilities are available on the Europlanet-RI website: <http://www.europlanet-2024-ri.eu>.

2.3 **Rules for participation**

2.3.1 *Maximum number of applicants funded per project*

The expenses of **up to two** researchers will be covered per access visit. Upon agreement with the host facility, additional researchers will be allowed to visit the facility, but their expenses will not be covered.

Additional funding from other sources can be used to extend the duration of a TA visit or to arrange a follow up visit for data interpretation and preparation of a publication (subject to approval from the concerned facility).

2.3.2 *Maximum number of grants per applicant*

It is recommended that separate applications are made so that sample characterisation and the results from an initial visit are fully evaluated before any follow up work. Sequential applications are encouraged; for example, a field visit followed by analyses elsewhere.

However, during the life span of the Europlanet project, **applicants will not be supported more than four times** (continued from Europlanet RI 2020).

2.3.3 *Projects duration*

The unit of access to a TA facility or field site is a working day. The maximum duration of the visit depends on the category of the TA:

- For TA1 (PFA), the maximum duration for a visit is ten working days
- For TA2 (DPSF), the maximum duration for a visit is ten working days except under exceptional circumstances

2.3.4 *Funding principles*

Finances to cover TA visits are limited, so applicants are expected to make efficient use of the funds by using economy travel and hotels suggested by the host facility. Living expenses will depend upon the host city.

The eligible expenses covered by the call are:

- Travel (economy class)
- Accommodation (up to 100 Euros/night)
- Contribution to living expenses (up to 50 Euros/day)

Travel tickets and accommodation costs will only be reimbursed on production of receipts and the final visit report. Generally, accommodation will be arranged by the host facility. Travel tickets can be booked by the host facility following consultation. Expenses will only be transferred to the applicant's bank account on production of receipts and the final visit report.

2.4 **Eligibility Criteria**

To be eligible and considered:

- Application should be submitted by **06 January 2021 at 14.00** (2pm) CEST (Brussels, Paris time)
- Applications should be written in **English**, using the font **Arial – size 11 minimum**, and should be filled in using the template available on the call and submission page.
- The core of the application (all parts provided and uploaded as one pdf document) should respect the page limit (**3 pages maximum** all included, i.e. figures, tables, charts, etc.). All page limits indicated in the template are mandatory.
- Generally, the Project Leader of the application should work for an organisation based in an EU Member State or a Horizon 2020 affiliated country. Under Horizon 2020, up to 20% of the funds can be allocated to non-EU researchers.
- None of the Project Leader and co-applicant(s) should apply for a facility/site located in the country in which they are employed.
- The core of the application (all parts provided and uploaded as pdf document) are anonymous and therefore should not contain any information (name of the Project Leader and co-applicant, affiliation, publications, etc.) that allows identification of the applicant(s).
- The Project Leader and co-applicant(s) should be researchers involved in the visit (i.e. application on behalf of another person is not allowed).
- Maximum one application per applicant per each TA is allowed for each call.

Proposals that do not respect any of the points above will be considered ineligible and will not go through the technical feasibility validation process and the scientific assessment.

2.5 **Technical feasibility**

All applications submitted will be forwarded to the designated operators of the TA sites, laboratories and facilities who will check and validate the technical feasibility of the

investigations proposed. Applicants are strongly advised to conduct detailed discussions with the host institute before making an application.

The technical feasibility validation process is not a scientific assessment, it will not consider the application from a scientific point of view, but rather from an operational and technical implementation perspective.

If an application is considered not feasible, it will not undergo scientific assessment, and the applicant will be informed of the outcome of the validation process and why his/her application failed.

2.6 Confidentiality and evaluation process

2.6.1 Confidentiality

All participants in the peer review process will be required to note that in line with French Data Protection law No.78-17 of 6th January 1978 as amended and with the European Union General Data Protection Regulation (EU 2016/679) (GDPR), all information provided in the frame of the evaluation process, including the personal data of all the persons involved as well as the content of the project, should not be used for any other purpose than assessment. The Service Provider acknowledges that all information relative to submitted applications provided is of a confidential nature and should be treated as such.

The external experts performing the evaluation activity set forth will be expressly required to treat all information as strictly confidential and will be asked to endorse on an online non-disclosure agreement before having full access to applications and peer review documents.

2.6.2 Evaluation process

The scientific evaluation process will be anonymous. All applications will be assessed by a disciplinary panel set up by the European Science Foundation (ESF). Review panels will be constituted to reflect the scientific profiles of all submitted applications. The review panels will assess applications submitted to the two TAs that fall within their scientific expertise.

All applications will be made available to the review panel members, and each application will be assessed by two review panel members (rapporteurs) before the review panel meetings.

During the review panel meetings (teleconference), each application will be presented in detail by their rapporteurs and discussed by the full review panel. The review panel will then agree on an overall mark for each application and produce two ranked lists of applications, one for each of the TA category (TA1 and TA2).

2.7 Evaluation Criteria

Each proposal will be assessed on four criteria:

- **Criterion 1** – Innovative nature of the proposal (originality of the research proposed and/or of the methodology to be applied);
- **Criterion 2** – Science and Technology excellence (Overall scientific or technical merit of the proposal, soundness of concept, and quality of the objectives);
- **Criterion 3** – Implementation (The quality, effectiveness and feasibility of the methodology and associated work, relevance of the facility/site, strategy for utilisation and publication of the new data);
- **Criterion 4** – Scientific impact (How the objectives and expected results contribute to advancing the state of the art; relevance of the project to the European and/or international planetary scientific community and/or past or future missions and/or industry and other research disciplines).

Each criterion will be rated on a 0 to 5 scale with an equal weight (total score on 20). The table below provides a guideline illustrating the value and meaning of individual marks.

Numeric Score	Corresponding Wording	Definition
5	Excellent	The application successfully addresses all relevant aspects of the criterion in question. Any shortcomings are minor.
4	Very good	The application addresses the criterion very well, although certain improvements are still possible.
3	Good	The application addresses the criterion well, although improvements would be necessary.
2	Fair	While the application broadly addresses the criterion, there are significant weaknesses.
1	Poor	The criterion is addressed in an inadequate manner, or there are serious inherent weaknesses.
0	-	The application fails to address the criterion under examination or cannot be judged due to missing or incomplete information.

2.8 Europlanet Policy - Reporting requirements

Successful applicants are required to prepare a short (approx. 2 A4 pages) report on their visit and findings. This report should also include plans of how they will disseminate their findings to the scientific community and to actively engage with the impact and outreach work packages within Europlanet 2024 RI to reach the general public. Moreover, the successful applicants are expected to present their results at a future Europlanet Science Congress (EPSC).

Data obtained from facilities operating within Europlanet 2024 RI will be stored at the host institution. These data will be made available in open access a year after the agreed completion of the TA visit, except for commercially sensitive information.

In case of conflicting information found outside the call document, this call document prevails.